

August 2020

## Disclosure of Related Registrants

Virtu ITG Canada Corp. (“VIC”) is a member of the Investment Industry Regulatory Organization of Canada (“IIROC”) and the Canadian Investor Protection Fund (“CIPF”) and a registrant under the *Securities Act (Ontario)*. The following describes VIC’s relation to other Canadian registrants and reporting issuers.

### **VIRTU FINANCIAL, INC.**

VIC is a subsidiary of Virtu Financial, Inc. (“Virtu”). Virtu is a public company whose common stock is listed on NASDAQ (Ticker Symbol: VIRT). The firm is headquartered in New York with offices in North America, Europe and the Asia Pacific regions. For more information on Virtu, please see [www.virtu.com](http://www.virtu.com). Virtu Financial, Inc. operates in Canada through its wholly-owned investment dealer subsidiaries.

### **VIRTU FINANCIAL CANADA, ULC**

Virtu Financial Canada, ULC (“VFC”) is a member of IIROC and CIPF. This firm is focused on trading on a principal basis and making markets in Canadian securities.

Mr. Justin Miller is a director of both VFC and VIC. Mr. Miller is expected to be aware of and abide by the policies of VFC and VIC, as applicable, concerning conflicts of interest and confidentiality of information, and all other applicable legal and regulatory requirements, and to apply them to information he may receive in one role or the other to minimize any possible conflict of interest.

### **VIRTU AMERICAS LLC**

Virtu Americas LLC (“VAL”) a broker-dealer that is registered with the Securities and Exchange Commission and FINRA. VAL makes markets, operates alternative trading systems, and provides brokerage services in the US. In connection with its activities in Canada, VAL is exempt from dealer registration under the *Securities Act (Ontario)* as it is relying on the international dealer exemption contained in Part 8.18 of National Instrument 31-103 *Registration Requirements and Exemption*. VAL is registered under the international dealer exemption in each of the following provinces: Alberta, British Columbia, New Brunswick, Ontario, Québec and Saskatchewan.

### **AEQUITAS INNOVATIONS INC.**

Aequitas Innovations Inc. (“Aequitas”) is a private Canadian Corporation that operates the Aequitas NEO Exchange Inc., a Canadian marketplace that began operations in 2015. Virtu ITG Canada Corp. owns a minority position in Aequitas, alongside other IIROC dealers, some asset managers and pension funds, and other corporations. Virtu’s position as a stakeholder in the exchange is also disclosed on the Aequitas website. For more information, see the Aequitas website: [www.aequitasneo.com](http://www.aequitasneo.com).

In his role as Executive Vice President at Virtu Financial, Inc., Mr. Marc Rosenthal on the Board of Directors of Aequitas NEO Exchange Inc., and is also a director of VIC. Mr. Rosenthal is expected to be aware of, and abide by, the policies of Virtu, VIC, and Aequitas, as applicable, concerning conflicts of interest and confidentiality of information, as well as all other applicable legal and regulatory requirements. These requirements must be applied to any information received in one role or another to minimize any possible conflict of interest.



## **STATEMENT OF POLICIES AND UNDERTAKING RESPECTING RELATED AND CONNECTED ISSUERS**

Virtu may offer to purchase or sell, as agent, securities of the Related Issuer noted below and has interest in such securities.

### **Virtu Financial, Inc. listed on NASDAQ (Ticker Symbol: VIRT)**

The securities laws of the Province of Ontario require securities dealers and advisers, when they trade in or advise with respect to their own securities or securities of certain other issuers to which they, or certain other parties related to them, are related or connected, to do so only in accordance with particular disclosure and other rules. These rules require dealers and advisers, prior to trading with or advising their customers or clients, to inform them of the relevant relationships and connections with the issuer of the securities. Clients and customers should refer to the applicable provisions of these securities laws for the particulars of these rules and their rights or consult with a legal adviser.